

B1 (Official Form 1)(4/10)

United States Bankruptcy Court
Eastern District of North Carolina

Voluntary Petition

| | | | | | | | | | | | | | |
|--|--|--|---|---|--|--|---|---|--|--|---|---|--|
| Name of Debtor (if individual, enter Last, First, Middle): Cumbee Rd Partners, LLC | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-4973594 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | | | | | | | | |
| Street Address of Debtor (No. and Street, City, and State): 6263 Ingleside Drive Wilmington, NC | | Street Address of Joint Debtor (No. and Street, City, and State): | | | | | | | | | | | |
| ZIP Code 28409 | | ZIP Code | | | | | | | | | | | |
| County of Residence or of the Principal Place of Business: Brunswick County | | County of Residence or of the Principal Place of Business: | | | | | | | | | | | |
| Mailing Address of Debtor (if different from street address): | | Mailing Address of Joint Debtor (if different from street address): | | | | | | | | | | | |
| ZIP Code | | ZIP Code | | | | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): Southeast corner of Route 17 & Cumbee Road Shallotte, NC 28470 | | | | | | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | Nature of Business (Check one box) | | | | | | | | | | | |
| <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) | | <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other | | | | | | | | | | | |
| <input type="checkbox"/> Partnership | | Tax-Exempt Entity (Check box, if applicable) | | | | | | | | | | | |
| <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | | | | | | | | | |
| | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) | | | | | | | | | | | |
| <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 | | <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | | | | | | | | | | |
| | | Nature of Debts (Check one box) | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Full Filing Fee attached | | <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." | | | | | | | | | | | |
| <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. | | <input checked="" type="checkbox"/> Debts are primarily business debts. | | | | | | | | | | | |
| <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | | | | | | | | | | |
| Filing Fee (Check one box) | | Chapter 11 Debtors | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Full Filing Fee attached | | Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | | | | | | | |
| <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. | | Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). | | | | | | | | | | | |
| <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | | | | | | | |
| Statistical/Administrative Information | | | | | | | | | | | | | |
| <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | | | | | |
| THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | | | | | |
| Estimated Number of Creditors <table> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table> | | | | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 |
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 | | | | |
| Estimated Assets <table> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> | | | | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | | | | |
| Estimated Liabilities <table> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> | | | | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input checked="" type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input checked="" type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | | | | |

| | | | |
|--|---------------|--|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Cumbee Rd Partners, LLC | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | Case Number: | Date Filed: | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: See Attachment | Case Number: | Date Filed: | |
| District: | Relationship: | Judge: | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | X _____ Signature of Attorney for Debtor(s) (Date) | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | |
| _____ (Name of landlord that obtained judgment) | | | |
| _____ (Address of landlord) | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor**X** _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney) _____

Date _____

Signature of Attorney***X** /s/ George Mason Oliver _____
Signature of Attorney for Debtor(s)**George Mason Oliver 26587** _____
Printed Name of Attorney for Debtor(s)**Oliver and Friesen, PLLC** _____
Firm Name**PO Box 1548**
New Bern, NC 28563

Address _____

252-633-1930 Fax: 252-633-1950

Telephone Number _____

March 17, 2011

Date _____

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Adam Lisk _____
Signature of Authorized Individual**Adam Lisk** _____
Printed Name of Authorized Individual**Member Manager** _____
Title of Authorized Individual**March 17, 2011**

Date _____

In re Cumbee Rd Partners, LLC,
Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

| <u>Name of Debtor / District</u> | <u>Case No. / Relationship</u> | <u>Date Filed / Judge</u> |
|---|--|---------------------------------|
| Carol Lynn Properties, LLC Eastern District of North Carolina | 10-01781-8-SWH Same Member Manager | 03/05/10 Humrickhouse |
| Old Mill Forestry, LLC Eastern District of North Carolina | 10-09782-8-SWH Same Member Manager | 11/29/10 Humrickhouse |

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of North Carolina

In re **Cumbee Rd Partners, LLC**

Debtor(s)

Case No.
Chapter**11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Advance Clearing Attn: Manager or Agent 107 Dunlin Court Hampstead, NC 28443 | Advance Clearing Attn: Manager or Agent 107 Dunlin Court Hampstead, NC 28443 | | | 40,000.00 |
| Bank of Hampton Roads Attn: Managing Agent 1580 Laskin Road Virginia Beach, VA 23451 | Bank of Hampton Roads Attn: Managing Agent 1580 Laskin Road Virginia Beach, VA 23451 | 440 acres off the southeast corner of Route 17 and Cumbee Road, Shallotte, NC | Disputed | 12,381,724.73 (1,650,000.00 secured) |
| Beach Country Lawn Maint Attn: Manager or Agent 1346 Sunnyside Street Shallotte, NC 28470 | Beach Country Lawn Maint Attn: Manager or Agent 1346 Sunnyside Street Shallotte, NC 28470 | | | 5,300.00 |
| Brunswick Co Tax Collector Attn: Manager or Agent PO Box 29 Bolivia, NC 28422 | Brunswick Co Tax Collector Attn: Manager or Agent PO Box 29 Bolivia, NC 28422 | | | 19,000.00 |
| Chas H Sells Inc. Attn: Manager or Agent 15401 Weston Hwy, #100 Cary, NC 27513 | Chas H Sells Inc. Attn: Manager or Agent 15401 Weston Hwy, #100 Cary, NC 27513 | | | 85,694.51 |
| ECS Carolinas LLP Attn: Manager or Agent 14026 Thunderbolt PI, #600 Chantilly, VA 20151 | ECS Carolinas LLP Attn: Manager or Agent 14026 Thunderbolt PI, #600 Chantilly, VA 20151 | | | 6,000.00 |
| Graebe Hanna & Welborn, PLLC Attn: Manager or Agent 4350 Lassiter at North Hills, #375 Raleigh, NC 27609 | Graebe Hanna & Welborn, PLLC Attn: Manager or Agent 4350 Lassiter at North Hills, #375 Raleigh, NC 27609 | | | 12,453.18 |
| A. R. Gregor, Jr. 116 Landmark Square, #102 Virginia Beach, VA 23452 | A. R. Gregor, Jr. 116 Landmark Square, #102 Virginia Beach, VA 23452 | | | 1,150,000.00 |

B4 (Official Form 4) (12/07) - Cont.

In re Cumbee Rd Partners, LLC

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Hunton & Williams LLP Attn: Manager or Agent PO Box 109 Raleigh, NC 27602 | Hunton & Williams LLP Attn: Manager or Agent PO Box 109 Raleigh, NC 27602 | | | 9,328.40 |
| Inman & Stickler PLLC Attn: Manager or Agent 575 Lynnhaven Pkwy, #200 Virginia Beach, VA 23452 | Inman & Stickler PLLC Attn: Manager or Agent 575 Lynnhaven Pkwy, #200 Virginia Beach, VA 23452 | | | 1,915.50 |
| Michael Underwood & Land Attn: Manager or Agent 102 Cinema Drive, Suite C Wilmington, NC 28403 | Michael Underwood & Land Attn: Manager or Agent 102 Cinema Drive, Suite C Wilmington, NC 28403 | | | 26,275.85 |
| Milone & MacBroom Attn: Manager or Agent 99 Realty Drive Cheshire, CT 06410 | Milone & MacBroom Attn: Manager or Agent 99 Realty Drive Cheshire, CT 06410 | | | 1,606.30 |
| NCDENR Attn: Manager or Agent 127 Cardinal Drive Ext Wilmington, NC 28405 | NCDENR Attn: Manager or Agent 127 Cardinal Drive Ext Wilmington, NC 28405 | | | 51,005.28 |
| Ohio ALPHA Attn: Manager or Agent 1340 Tuskawilla Rd, #113 Winter Springs, FL 32708 | Ohio ALPHA Attn: Manager or Agent 1340 Tuskawilla Rd, #113 Winter Springs, FL 32708 | | | 8,273.46 |
| RDA Retnauer Design Attn: Manager or Agent 432 S. Battlefield Blvd Chesapeake, VA 23322 | RDA Retnauer Design Attn: Manager or Agent 432 S. Battlefield Blvd Chesapeake, VA 23322 | | | 23,337.50 |
| Retnauer Stritzl Landscape Attn: Manager or Agent 432 S. Battlefield Blvd, #102 Chesapeake, VA 23322 | Retnauer Stritzl Landscape Attn: Manager or Agent 432 S. Battlefield Blvd, #102 Chesapeake, VA 23322 | | | 1,650.00 |
| Stone Setters Inc. Attn: Manager or Agent 2795 Ocean Highway West Shallotte, NC 28470 | Stone Setters Inc. Attn: Manager or Agent 2795 Ocean Highway West Shallotte, NC 28470 | | | 13,729.30 |
| Striffler Engineering Assoc. PC Attn: Manager or Agent 621 Nevan Rd, #203 Virginia Beach, VA 23451 | Striffler Engineering Assoc. PC Attn: Manager or Agent 621 Nevan Rd, #203 Virginia Beach, VA 23451 | | | 8,500.00 |
| Trigon Engineering Attn: Manager or Agent 313 Gallimore Dairy Rd, PO Box 2287 Shallotte, NC 28459 | Trigon Engineering Attn: Manager or Agent 313 Gallimore Dairy Rd, PO Box 2287 Shallotte, NC 28459 | | | 79,761.08 |

B4 (Official Form 4) (12/07) - Cont.

In re Cumbee Rd Partners, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| Womble Caroysle Sandbridge Attn: Manager or Agent 150 Fayetteville St Raleigh, NC 27601 | Womble Caroysle Sandbridge Attn: Manager or Agent 150 Fayetteville St Raleigh, NC 27601 | | | 7,176.16 |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 17, 2011

Signature /s/ Adam Lisk
Adam Lisk
Member Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Cumbee Rd Partners, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Member Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 17, 2011

/s/ Adam Lisk

Adam Lisk/Member Manager
Signer/Title

CUMBEE RD PARTNERS, LLC
6263 INGLESIDE DRIVE
WILMINGTON, NC 28409

GEORGE MASON OLIVER
OLIVER AND FRIESEN, PLLC
PO BOX 1548
NEW BERN, NC 28563

SECRETARY OF TREASURY
ATTN: MANAGING AGENT
1500 PENNSYLVANIA AVE NW
WASHINGTON, DC 20220

BRANCH OF REORGANIZATION
ATTN: MANAGING AGENT
3475 LENOX RD NE#1000
ATLANTA, GA 30326

EMPLOYMENT SECURITY COM.
ATTN: MANAGING AGENT
PO BOX 25903
RALEIGH, NC 27611

NC DEPT OF REVENUE
ATTN: MANAGING AGENT
PO BOX 25000
RALEIGH, NC 27640

UNITED STATES ATTORNEY
310 NEW BERN AVENUE
FEDERAL BLDG SUITE 800
RALEIGH, NC 27601-1461

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

ACCOUNTING RESOURCE CENTE
ATTN: MANAGER OR AGENT
PO BOX 56043
VIRGINIA BEACH, VA 23456

ADVANCE CLEARING
ATTN: MANAGER OR AGENT
107 DUNLIN COURT
HAMPSTEAD, NC 28443

BANK OF HAMPTON ROADS
ATTN: MANAGING AGENT
1580 LASKIN ROAD
VIRGINIA BEACH, VA 23451

BEACH COUNTRY LAWN MAINT
ATTN: MANAGER OR AGENT
1346 SUNNYSIDE STREET
SHALLOTTE, NC 28470

BRUNSWICK CO TAX COLLECTOR
ATTN: MANAGER OR AGENT
PO BOX 29
BOLIVIA, NC 28422

BRUNSWICK ELECTRIC COOP
ATTN: MANAGER OR AGENT
PO BOX 826
SHALLOTTE, NC 28459

CHAS H SELLS INC.
ATTN: MANAGER OR AGENT
15401 WESTON HWY, #100
CARY, NC 27513

COPYCAT PRINT SHOP
ATTN: MANAGER OR AGENT
PO BOX 3347, 4107A OLEANDER DR
WILMINGTON, NC 28406

ECS CAROLINAS LLP
ATTN: MANAGER OR AGENT
14026 THUNDERBOLT PL, #600
CHANTILLY, VA 20151

GRAEBE HANNA & WELBORN, P
ATTN: MANAGER OR AGENT
4350 LASSITER AT NORTH HILLS#3
RALEIGH, NC 27609

A. R. GREGOR, JR.
116 LANDMARK SQUARE, #102
VIRGINIA BEACH, VA 23452

HUNTON & WILLIAMS LLP
ATTN: MANAGER OR AGENT
PO BOX 109
RALEIGH, NC 27602

INMAN & STICKLER PLLC
ATTN: MANAGER OR AGENT
575 LYNNHAVEN PKWY, #200
VIRGINIA BEACH, VA 23452

ADAM LISK
6263 INGLESIDE DRIVE
WILMINGTON, NC 28409

ADAM LISK
6263 INGLESIDE ROAD
WILMINGTON, NC 28409

MICHAEL UNDERWOOD & LAND
ATTN: MANAGER OR AGENT
102 CINEMA DRIVE, SUITE C
WILMINGTON, NC 28403

MILONE & MACBROOM
ATTN: MANAGER OR AGENT
99 REALTY DRIVE
CHESHIRE, CT 06410

NCDENR
ATTN: MANAGER OR AGENT
127 CARDINAL DRIVE EXT
WILMINGTON, NC 28405

OHIO ALPHA
ATTN: MANAGER OR AGENT
1340 TUSKAWILLA RD, #113
WINTER SPRINGS, FL 32708

EDNA POLLACK, COURT REPORTER
55 PARADISE LN
HAMPSTEAD, NC 28443

RDA RETNAUER DESIGN
ATTN: MANAGER OR AGENT
432 S. BATTLEFIELD BLVD
CHESAPEAKE, VA 23322

RETNAUER STRITZL LANDSCAPE
ATTN: MANAGER OR AGENT
432 S. BATTLEFIELD BLVD, #102
CHESAPEAKE, VA 23322

STONE SETTERS INC.
ATTN: MANAGER OR AGENT
2795 OCEAN HIGHWAY WEST
SHALLOTTE, NC 28470

STRIFFLER ENGINEERING ASSOC. PC
ATTN: MANAGER OR AGENT
621 NEVAN RD, #203
VIRGINIA BEACH, VA 23451

TOWN OF SHALLOTTE, NC
ATTN: MANAGER OR AGENT
106 CHEERS STREET, PO BOX 2
SHALLOTTE, NC 28459

TRIGON ENGINEERING
ATTN: MANAGER OR AGENT
313 GALLIMORE DAIRY RD, PO BOX 2281
SHALLOTTE, NC 28459

US EPA
ATTN: MANAGER OR AGENT
2281 FORSYTH ST.
ATLANTA, GA 30303

WOMBLE CAROYSLE SANDBRIDGE
ATTN: MANAGER OR AGENT
150 FAYETTEVILLE ST
RALEIGH, NC 27601